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FOREIGN AGRICULTURE CIRCULAR

U.S. DEPARTMENT OF AGRICULTURE
Foreign Agricultural Service Washington D.C.



COFFEE FCOF 2-68 April 1968

COFFEE PRODUCTION

ESTIMATE DOWN

The Foreign Agricultural Service's fourth estimate (March) of the 1967-68 world coffee crop is down 600,000 bags from its last estimate in December. The total world crop is now expected to be 66.7 million bags 1/, of which 50.0 million is estimated to be exportable. Exportable production 2/ is thus about 5 percent below world import needs and will result in some drawdown of the large surplus stocks in Brazil. On the other hand, some producing countries are expected to carry over larger amounts than normal into the new marketing year as a result of the quota system of the International Coffee Agreement.

The drop from the December figure is primarily due to lower estimates for the Ivory Coast, Guatemala, Mexico, Kenya, and India. Meanwhile, the estimate for El Salvador has increased since December.

With world exportable production below world import needs for the second year in a row, there will be much interest in the upcoming crop (1968-69) in Brazil. First indications are that the crop will be another small one.

Green coffee prices tended upward during the first quarter of 1968 and should remain firm through the summer unless Brazil's 1968-69 crop is larger than expected. The renewal of the International Coffee Agreement (ICA), however, should assure continued price stability.

U. S. imports in 1967 were below those of 1966. Africa maintained its share of the U. S. market, while Brazil's share dropped slightly.

^{1/} All bags in text and tables weigh 132.276 lb. or 60 kg.

^{2/} Exportable production: Total production minus estimated domestic consumption.

GREEN COFFEE; World total harvested production for the marketing year 1967-68, with comparisons 1/

Continent and country :	Average : 1960/61 : 1964/65 :	1964-65	1965-66 :	1966-67	4th estimate 1967-68
:	1,000 :	1,000 :	1,000 :	1,000 :	1,000
Worth America:	bags 2/ :	bags 2/	bags 2/ :	bags 2/	bags 2/
Costa Rica	1.056 :	825 :	1.025 :	1,185 :	7 000
Cuba	645 :	600 :	1,025 :	450 :	1,280 450
Dominican Republic	607 :	675 :	615 :	505 :	635
El Salvador	1.812 :	2.060 :	1.820 :	1,960 :	2,300
Guatemala	1,704 :	1,630 :	2,050 :	1,670 :	1,800
Haiti	564 :	550 :	575 :	465 :	500
Honduras	379 :	450 :	460 :	340 :	480
Mexico:	2,431 :	2,650 :	3,000 :	2,650 :	2,900
Nicaragua	491 :	575 :	465 :	480 :	550
Other 3/	505 :	531 :	413 :	433 :	432
Total North America	10,194	10,546	10,883	10,138	11,327
	:	:	:	:	
South America: :	25,840	10.000	27 700	20.000 :	22 000
Colombia	7,760 :	10,000 : 7,600 :	37,700 : 8,200 :	7,600 :	23,000 7,600
Ecuador 4/	696 :	655 :	1.035 :	975 :	1,100
Peru	700 :	830 :	885 :	900 :	860
Venezuela	821 :	780 :	800 :	725 :	7 50
Other 5/:	114 :	128 :	181 :	121 :	131
Total South America	35,931	19,993	48,801	30,321	33,441
				30,3— :	33) * 1.2
Africa:	:		:	:	
Angola	2,910 :	3,100 :	2,800 :	3,300 :	3,200
Burundi	198 :	200 :	240 :	315 :	200
Cameroon	801 :	870 :	1,200:	1,000 :	1,100
Cent. Afr. Republic:	147 :	130 :	190 :	140 :	175
Congo (Kinshasa)	990 :	950 :	975 :	900 :	900
Ethiopia:	1,490 :	1,650 :	1,525 :	1,760 :	1,700
Guinea	195 :	150 :	160 :	120 :	160
Ivory Coast:	3,185 :	3,375 :	4,550 :	2,200 :	4,000
Kenya Malagasy Republic	624 : 923 :	660 : 1.050 :	8 7 5 : 825 :	935 : 900 :	750 925
Rwanda	923 : 167 :	1,050 :	155 :	165 :	200
Sierra Leone	79:	100 :	120 :	65 :	80
Tanzania	497 :	600 :	660 :	990 :	740
Togo:	i86 :	200 :	225 :	95 :	230
Uganda	2.429 :	2,450 :	2,600 :	2,450 :	2,500
Other 6/	326 :	342:	343 :	369 :	379
Total Africa	15,147	16,002	17,443	15,704	17,239
			•		
Asia and Oceania: :	. :	:	:	:	
India:	1,045 :	1,100 :	1,150 :	1,385 :	1,300
Indonesia	2,016 :	1,800 :	2,200 :	1,900 :	2,100
Philippines:	631 :	735 :	715:	740 :	775 562
Other 1/	390 :	437 :	432 :	559 :	
Total Asia and Oceania	4,082	4,072	4,497	4,584	4 ,7 37
World total production	65,354	50,613	81,624	60,747 :	66,744

1/ Coffee marketing year begins about July in some countries and in others about October. Exportable production represents total harvested production minus estimated domestic consumption. 2/ Of 60 kilograms each. 3/ Includes Guadeloupe, Hawaii (USA), Jamaica, Martinique, Panama, Puerto Rico, and Trinidad and Tobago. 4/ As indicated in footnote 1, the coffee marketing year begins in some countries as early as July. Ecuador is one of these countries. Hence, the crop harvested principally during June-October 1967 in that country is shown as production for the 1967-68 marketing year. In Ecuador, however, this is referred to as the 1966-67 crop. 5/ Includes Bolivia, Guyana, Paraguay, and Surinam. 6/ Includes Cape Verde, Comoro Islands, Congo (Erazzaville), Dahomey, Gabon, Ghana, Liberia, Nigeria, Sao Tome and Principe, and Spanish Guinea. 7/ Includes Malaysia, New Caledonia, New Hebrides, Papua and New Guinea, Portuguese Timor, South Vietnam, and Yemen.

Foreign Agricultural Serivce. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of Agricultural Attaches and Foreign Service Officers, results of office research and related information.

Continent and country :	Average : 1960 61 : 1964/65 :	1964-65 :	1965-66	1966-67	4th est1mate 1967-68
:	1,000 :	1,000 :	1,000	1,000 :	1,000
:	bags 2/ :	bags 2/ :	bags 2/ :	bags 2/ :	bags 2/
orth America:	:	:	:	:	
Costa Rica	937 :	700 :	895 :	1,050:	1,140
Cuba:	70 :	:	:	:	
Dominican Republic	461:	520 :	455 :	340 :	46
El Salvador:	1,702:	1,935 :	1,690 :	1,825:	2,16
Guatemala:	1,500:	1,420 :	1,835 :	1,450 :	1,57
Haiti:	395 :	385 :	405 :	290 :	32
Honduras	308 :	370 :	375 :	250 :	39
Mexico	1,521 : 446 :	1,550 : 525 :	1,800 :	1,350:	1,65
Other 3/	161:	525 : 136 :	80 :	420 : 96 :	49 10
.=				90.	
Total North America	7,501	7,541	7,945	7,071	8,29
outh America:		:	:	:	
Brazil:	18.840	3,000 :	30,200:		-1
Colombia	6,800 :	6,500 :	7,000:	12,000 : 6,350 :	14,50 6,30
Ecuador 4/	528 :	470 :	845 :	780 :	90
Peru	540 :	640 :	690 :	700 :	65
Venezuela	355 :	265 :	265 :	175 :	18
Other 5/	62 :	72:	113:	53:	6
Total South America	27,125	10,947	39,113	20,058	22,59
-					
frica:	. 050		1 - :		
Angola:	2,859 :	3,045 :	2,740 :	3,240 :	3,14
Burundi:	187 : 780 :	195 : 840 :	235 : 1,170 :	310 : 970 :	19 1,07
Cameroon	142	125 :	185 :	135 :	17
Congo (Kinshasa)	940	900 :	925 :	850 •	85
Ethiopia	1,152 :	1,300 :	1,170	1,395	1,33
Guinea	181	135 :	145	105	14
Ivory Coast	3,135 :	3,325:	4,500	2.145	3,94
Kenya	605 :	640	855	915	73
Malagasy Republic	825	950 :	725 :	7 95 :	81
Rwanda	156 :	170 :	150 :	160 :	19
Sierra Leone	69 :	90 :	110 :	55 :	7
Tanzania:	484 :	585 :	645 :	9 7 5 :	72
Togo:	183 :	195 :	220 :	90 :	22
Uganda	2,416 :	2,440 :	2,585 :	2,435 :	2,48
Other <u>6</u> /	301 :	318 :	319 :	345 :	35
Total Africa	14,415	15,253	16,679	14,920	16,44
sia and Oceania:		:	:	:	
India	462	460	560	750	60
Indonesia	1,756 :	1,450	1,850 :	1,540	1,73
Philippines					
Other 7/	225 :	227 :	212 :	334 :	33
Total Asia and Oceania	2,443	2,137	2,622	2,624	2,66
=					
World exportable production	51,484 :	35,878 :	66,359 :	44,673:	49,99

1/ Coffee marketing year begins about July in some countries and in others about October. Exportable production represents total harvested production minus estimated domestic consumption. 2/ Of 60 kilograms each. 3/ Includes Guadeloupe, Hawaii (USA), Jamaica, Martinique, Panama, Puerto Rico and Trinidad and Tobago. 4/ As indicated in footnote 1, the coffee marketing year begins in some countries as early as July. Ecuador is one of these countries. Hence, the crop barvested principally during June-October 1967 in that country is shown as production for the 1967-68 marketing year. In Ecuador, however, this is referred to as the 1966-67 crop. 5/ Includes Bolivia, Guyana, Paraguay, and Surinam. 6/ Includes Cape Verde, Comoro Islands, Congo (Brazzaville), Dahomey, Gabon, Ghana, Liberia, Nigeria, Sao Tome and Principe, and Spanish Guinea. 7/ Includes Malaysia, New Caledonia, New Hebrides, Papua and New Guinea, Portuguese Timor, South Vietnam, and Yemen.

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World stocks in producing countries are estimated at a level more than sufficient to meet world import needs for a full year even though there has been a drawdown in 2 consecutive years. However, most of the stocks are in one country--Brazil.

The International Coffee Council approved the "International Coffee Agreement, 1968" in February and has submitted it to members for ratification. This new agreement, scheduled to go into operation on October 1, 1968, is generally considered much improved over the 1962 version.

Production

Latin America: The 1967-68 production estimate for Brazil is not yet final, but no major revision is expected. More attention is now being given to the 1968-69 crop, which was first reported to be very small but about which more recent reports are more optimistic. Production in Venezuela is now thought to be even lower than estimated earlier. In the Dominican Republic production appears to be above previous estimates, and in El Salvador reports are that the crop is a very large one and will be a record. Output in both Guatemala and Mexico is now thought to be below previous expectations.

Africa: Estimates are down slightly for both the <u>Ivory Coast</u> and <u>Uganda</u>. The former country, however, is still expecting a big crop, as is the third large African producer--Angola. Coffee Berry Disease has hit the crop badly in <u>Kenya</u>, and output in that country may even be below present estimates. The overall production level in Africa, which is largely a producer of Robusta coffee, is about 10 percent above the 1966-67 harvest.

Asia and Oceania: Production in <u>India</u> is not quite up to expectations, and the estimate has been lowered for that crop. In <u>Papua</u> and <u>New Guinea</u>, which are included in the "other" group in the table, production in both 1966-67 and 1967-68 appears to have been considerably above earlier estimates and is showing a definite upward trend.

Production in Smaller Producing Countries: Exportable production in the smaller producing countries is estimated to be as follows (with comparable 1966-67 estimates in parentheses), in bags of 60 kilograms each: Jamaica 9,000 (6,000); Panama 22,000 (24,000); Puerto Rico 5,000 (14,000); Trinidad and Tobago 57,000 (42,000); Bolivia 35,000 (35,000); Paraguay 25,000 (15,000); Surinam 2,000 (2,000); Congo (Brazzaville) 14,000 (14,000); Dahomey 13,000 (18,000); Gabon 13,000 (13,000); Ghana 92,000 (75,000); Liberia 56,000 (65,000); Nigeria 49,000 (32,000); Sao Tome and Principe 5,000 (5,000); Spanish Guinea 110,000 (120,000); New Caledonia 30,000 (30,000); Papua and New Guinea 210,000 (210,000); Portuguese Timor 43,000 (40,000).

Other Developments

Prices: There was a slight upward trend in prices during the first quarter of 1968. This was apparently because stocks in the United States had dropped to the relatively low level of 2.4 million bags at the end of 1967 as coffee importers awaited the outcome of the talks that would determine the future of the ICA. Factors also of some importance were the smaller crop of Robustas in 1966-67, the threats of strikes in related industries in the United States, and, in the distance, the rumors of a small crop in Brazil in 1968. Two increases in the export quotas of Robusta-producing countries during the quarter did not fully stop the upward trend, and there is even a possibility of another increase as this is written. Such an increase would be the fourth of the current coffee marketing year under the ICA's price selectivity system. Another increase (the second) also seems likely for the Colombian group. Nevertheless, it does appear that this selectivity system has added a great deal of stability and that prices might have risen much more rapidly without it.

Prices will probably remain fairly firm at least until the size of the 1968-69 crop in Brazil is more evident than at present.

Trade: U. S. imports of green coffee during the last half of 1967 were up slightly from the same period in 1966 but still below an average for the past 5 years. For the entire calendar year 1967 imports were down some 700,000 bags although part of this was made up by an increase of about 400,000 bags (green bean equivalent) in soluble coffee imports.

The United States continues to take coffee from almost all producing countries. Notable in the U.S. import picture in 1967 was the drop in purchases from the Ivory Coast (a smaller crop there) and Guatemala and the increased imports from El Salvador, Colombia, Ethiopia, and Indonesia. Overall imports from Africa and Asia (largely Robustas) held their share of the U.S. market at 34 percent. Brazil's share of the same market dropped about 2 percent, while Colombia increased its share by the same amount.

Supply and Distribution: An updating of the world supply and distribution picture shows that there will be an estimated 73,965,000 bags of coffee on hand in producing countries at the end of the current marketing year. Most of these stocks are in Brazil, and some of the older coffee there would not be considered exportable coffee at anything near present price levels. Brazil tends to export its new-crop coffees each year and to draw on stocks for domestic consumption. Stocks in other producing countries are still of manageable quantities, but this could change when, and if, International Coffee Organization (ICO) regulations become truly effective. Should this happen, there will be serious surplus problems in a number of countries because it is doubtful that storage facilities could be provided fast enough in most places.

International Coffee Agreement: The 1968 version of the International Coffee Agreement was finally approved by the International Coffee Council in February and has been submitted to member countries for ratification. The last remaining problem concerning soluble coffee was resolved by a new article which gives some protection to producers in importing countries and, at the same time, recognizes the need of developing countries to broaden the base of their economies through industrialization and the export of manufactured products.

The new agreement is considered by most to be greatly improved over the 1962 version, and it should add to the stability of the international coffee market. Two important steps remain, however, and the success with which they are undertaken will be important factors in the life of the new agreement. The first is the production goals that are to be set by individual producer members prior to December 31, 1968, and the second is the Diversification Fund which is being established by the agreement. Worldwide production has tended to increase more rapidly than consumption since 1962, and this trend must be reversed by realistic production goals.

The Diversification Fund will be one of the tools needed to help members to meet these goals. Hence, the Statutes for governing the Fund, which are to be drawn up between now and December 31, 1968, are very important in that they must provide for a Fund that can do the job effectively.

GREEN COFFEE: Value of exports by specified producing countries 1/1960-1966 2/

Countries	1960	1961	1962	1963	1964	1965	1966 3/
•	Mil.	Mil.	Mil.	Mil.	Mil.	Mil.	Mil.
:	U.S.	U.S.	U.S.	U.S.	U.S.	U.S.	U.S.
:	dol.	dol.	dol.	dol.	dol.	dol.	dol.
:							
Costa Rica:	44	43	48	46	48	47	52
Dominican Republic:	23	14	20	19	31	21	21
El Salvador:	77	70	76	7 5	93	96	91
Guatemala:	75	63	67	77	71	92	100
Haiti:	17	13	24	16	16	20	18
Honduras:	12	9	11	14	17	22	20
Mexico:	61	59	61	43	84	63	71
Nicaragua:	19	17	15	18	21	26	21
:							
:							
Brazil:	713	710	643	747	760	707	764
Colombia:	332	308	332	303	394	344	328
Ecuador:	22	14	21	18	21	38	32
Peru:	19	23	24	26	37	29	29
Venezuela:	22	23	19	23	20	14	17
:							
:							
Angola:	44	48	64	63	95	93	106
Ethiopia:	38	38	43	71,71	64	75	62
Ivory Coast:	76	82	77	120	129	106	123
Uganda:	48	39	56	76	99	85	9 7
Kenya:	29	30	31	31	43	39	53
Tanzania:	21	19	18	19	31	24	42
•							
:							
India:	14	20	17	17	29	24	23
Indonesia:	14	14	13	20	27	32	34
:							
Total specified :							
countries	1,720	1,656	1,680	1,815	2,130	1,997	2,104
•				,	, -	,	-

^{1/} Coffee exports from these countries represent around 90 percent of total world exports. 2/ Revised. 3/ Preliminary.

Foreign Agricultural Service. Compiled from official statistics of foreign governments, reports of Agricultural Attaches and Foreign Service Officers, trade reports, and other related source materials.

•	(-	:	:	:	- 1
Continent and country :	1963	: 1.964 :	: 1965 :	: 1966 :	1967 <u>1</u> /
•	Bags 2/	Bags 2/	Bags 2/	Bags 2/	Bags 2/
North America				-	
North America: :	007 025	200 01:2	205 752	007 201	201- 200
Costa Rica	287,035	292,943	305,753	231,384	324,088
Cuba	367,505	531,792	309,716	250 971	053 503
El Salvador	762,544	682,885		352,874	253,523
Guatemala	1,079,815	788,844	722,125 903,830	592,683 1,110,111	853,489 706,127
Haiti	122,271	122,260	100,381	89,481	87,850
Honduras	218, 377	200,612	290,138	248,555	138,614
Mexico	810,686	1,425,790	1,138,635	1,034,997	990,192
Nicaragua	224,283	170,106	250,949	135,376	174,002
Panama	27,502	3,316	1,960	5,264	7,804
Other	37, 396	39,488	26,360	11,806	22,047
Total North America	3,937,414	4,258,036	4,049,847	3,812,531	3,557,736
South America:					
Brazil	9,265,380	7,213,818	5,742,684	6,731,010	6,069,371
Colombia	3,939,738	3,698,949	3,299,853	2,709,900	3,062,755
Ecuador	293,615	230,381	502,484	432,278	467,390
Peru	490,738	541,253	454,235	447,309	447,502
Venezuela	312,686	261,652	236,607	270,625	283,496
Other	35,256	45,133	65,294	78,283	84,685
			·		
Total South America	14,337,413	11,991,186	10,301,157	10,669,405	10,415,199
Africa:					
Angola	1,121,705	1,230,823	1,278,522	1,210,689	1,480,705
British East Africa 3/:	1,497,122	1,20,000	1,210,722	1,210,000	1,100,107
Cameroon	120,640	151,421	147,083	331,253	381,243
Congo (Kinshasa)	447,985	196,189	145,745	35,840	41,631
Ethiopia	815,398	923,759	1,158,095	792,048	1,059,034
Ivory Coast	705,636	1,191,664	840,669	1,224,366	689,997
Kenya	(4/)	290,250	118,173	173,806	113,683
Malagasy Republic	207,079	169,604	404,927	230,453	345,927
Tanzania	(4/)	131,910	122,265	237, 154	127,917
Uganda	(\\frac{\pi}{\pi}/)	962,130	1,108,478	1,218,029	1,054,721
Other	145,495	822,818	838,645	1,003,833	658, 385
Total Africa	5,061,060	6,070,568	6,162,602	6,457,471	5,953,243
Asia and Oceania:					_
India:	23,893	76,458	73,398	45,283	138,551
Indonesia:	453,939	391,760	643,263	974,349	1,133,470
Other:	21,358	34,308	66,927	101,818	107,020
Total Asia and Oceania	499,190	502,526	783,588	1,121,450	1,379,041
Other countries	2		1,917	1,942	6,616
Outer Country ten			-,,		
Grand total	23,835,079	22,822,316	21,299,111	22,062,799	21,311,835

^{1/} Preliminary. 2/ 132.276 pounds each. 3/ Includes Kenya, Tanganyika, and Uganda. 4/ Included in British East Africa prior to 1964.

Foreign Agricultural Service. Compiled from official records of the Bureau of the Census.

Calendar year	1963	1964	1965	1966	1967 1/
•	Bags <u>2</u> /	Bags 2/	Bags 2/	Bags 2/	Bags 2/
January February March April May June January-June	2,238,665 2,157,406 2,245,754 1,797,858	1,977,276 1,969,568 2,476,132 2,459,757 1,597,003 1,343,896 11,823,632	460,698 1,295,938 2,446,165 1,658,847 1,553,587 1,830,766 9,246,001	1,829,079 2,017,663 2,384,800 1,965,127 1,817,855 1,680,072	1,979,151 1,618,308 2,092,294 1,717,016 1,721,544 1,646,851
July	1,887,944 2,166,907 2,486,099 2,181,114	1,552,377 1,428,029 1,659,684 1,960,222 2,329,666 2,068,706	1,206,105 1,556,237 1,820,811 2,666,075 2,549,383 2,254,499	1,569,851 1,309,060 2,084,606 2,167,597 1,573,023 1,664,066	1,748,253 1,818,394 1,598,623 2,102,596 1,844,717 1,424,088
July-December	12,822,166	10,998,684	12,053,110	10,368,203	10,536,671
Calendar year total	23,835,079	22,822,316	21,299,111	22,062,799	21,311,835
Fiscal year total 3/	23,643,582	24,645,798	20,244,685	23,747,706	21,143,367
ICO year 4/	23,898,253	23,274,179	20, 187, 748	24,128,070	21,345,120

^{1/} Preliminary.

Note: ICO is International Coffee Organization

United States Bureau of Census.

^{2/ 132.276} pounds each.
3/ Twelve months, ending June 30 of year shown.
4/ Twelve months, ending September 30 of year shown.

GREEN COFFEE: U. S. gross imports by country or area of origin, average 1955-59, annual 1964-67

Area of origin	: Aver	age :	1964	196	55 :	1966	5	196	7 1/
	Mil. bags	Per- cent	Mil. Per bags cer 2/		Per- cent			Mil. bags 2/	
Brazil	8.91	42	7.21 3	5.74	27	6.73	31	6.07	29
Africa and Asia	2.86	14	6.57 29	6.95	33	7.58	34	7.33	34
Mild coffees: Colombia	4.54	22	3.70 16	5 3 . 30	15	2.71	12	3.06	14
Other South America	.84	4	1.08	1.26	6	1.23	6	1.29	6
Mexico and Central America	3.30	15	3.57 16	3.61	. 17	3.36	15	3.29	16
Caribbean	- <u>- 55</u>	3	•69	3 . 44	2	.45	2	.27	1_
Total Latin Ameri- can Milds	9.23	<u>դ</u> դ	9.04 40		40	7•75	35	7.91	37
Total world	21.00	100	22.82 100	21.30	100	22.06	100	21.31	100

^{1/} Preliminary. 2/ 132.276 pounds each.

:I Marketing:(Beginning:	roduction	: Total	: Net	: Domestic	: Ending
Year :		1 OddC 0 LOH	: Supply	Exports 2/	: Distri-	: Carry-
• -	1,000 bags:1,	,000 bags			:1,000 bags	:1,000 bags
*_	<u>4/:</u> _	4/	:	: 4/	: 4/	: 4/
1962-63	61,148	67,387	128,53	47,909	13,971	66,655
1963-64	66,655	70,998	137,65	49,263	14,097	74,293
1964-65	7 4 ,2 93:	50,613	124,906	42,797	: 14,735	: : 67,374
1965-66	67,374	81,624	148,898	52 ,7 94	15,265	80,939
1966-67	80,939	61,648	: 142,58	7: 50,018	16,074	76,495
1967-68	76,495	67, 335	143,830	53,000	16,865	73,965

Note: In recent years some of the carry-over stocks were not of exportable quality.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U. S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

^{1/} Held in producing countries.

^{2/} For consumption and working stocks in importing countries. Working stocks in importing countries are estimated to average about four million bags.

^{3/} Domestic consumption in producing countries.

^{4/ 132.276} lbs. each.

UNITED STATES DEPARTMENT OF AGRICULTURE

WASHINGTON, D. C. 20250

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